
**WEDNESDAY, FEBRUARY 27, 2019**

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| **10:30 AM–1:00 PM** | **Exhibit Set Up** |
| **10:30 AM** | **Registration/Information Desk Opens**<br><br>All confirmed pre-registered delegates must approach the Registration Desk to check in and pick up conference badges. Business Cards are required to retrieve badges. |
| **11:00 AM – 1:00 PM** | **Closed Door Pre-Conference Workshop and Luncheon (Investors ONLY)**<br><br>**Part 1:**<br>**Presented by:**<br>**TBA, DuPont Capital Management**<br><br>**Part 2:**<br>**Presented by:**<br>**TBA, DuPont Capital Management** |
| **1:15 PM–1:30 PM** | **Welcoming Remarks**<br><br>**Frank Jobert, Jr. Executive Director, Louisiana Trustee Education Council and Trustee, Transit Management of Southeast Louisiana Pension Plan (TMSEL)**<br><br>**Richard Hampton, President, Louisiana Trustee Education Council** |
| **1:30 PM–1:45 PM** | **Louisiana Legislative update** |
| **1:45 PM-2:15 PM** | **Wylie Toullette, CFA, CPA, Executive Vice President, Head of Client Investment Solutions, Franklin Templeton Investments** |
| **2:15 PM-3:15 PM** | **State of the US Retirement System and the Macro Outlook: What are the challenges pensions are facing and what do pensions need to do moving forward?**<br>• DB plans need to be protected. What can we do differently to insure that they will be available to the next generation of workers? |

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| | • Unfunded liabilities have grown despite strong markets for bonds and equities. Why?<br>• Do you know what your promise (liabilities) looks like?<br>• Should the ROA or a plan's liabilities drive asset allocation?<br>• Should plans with stronger funded ratios get more or less aggressive?<br>• What is happening on Capitol Hill? Is it affecting your plan?<br><br>Moderator:<br>**Richard Hampton, President, Louisiana Trustee Education Council**<br><br>Panelists:<br>**James Maloney, Board of Directors, Illinois Public Pension Fund Association (IPPFA)**<br>**Harry Griffin, Trustee, San Antonio (TX) Fire & Police Pension Fund**<br>**Leonard Gilroy, Senior Managing Director, Pension Integrity Project, Reason Foundation**<br>**Regina Calcaterra, Partner, Wolf Haldenstein Adler Freeman & Herz LLP** |
| **3:15 PM–3:45 PM** | **KEYNOTE PRESENTATION**<br><br>**Robert Klausner, ESQ., Principal, Klausner, Kaufman, Jensen & Levinson** |
| **3:45 PM–4:00 PM** | **Networking Refreshment Break** |
| **4:00 PM–4:45 PM** | **Opportunities in the Fixed Income and Credit Markets**<br>• Where are the opportunities over the next 24 months?<br>• How have fixed income and credit markets performed for pension clients?<br>• Exploiting inefficiencies in the credit markets<br>• The importance of manager flexibility<br>• Benefits of a long-term strategic allocation to the high yield asset class<br>• How to De-Risk a Pension with bonds<br>• Liability Beta Portfolio as the core bond portfolio<br><br>Moderator:<br>**Eileen Neill, CFA, Managing Director, Senior Consultant, Verus Investments**<br><br>Panelists:<br>**Christopher S. Perret, Managing Director and Investment Director, Wellington Management Company, LLP**<br>**Russ Kamp, Senior Consultant, Alan Biller and Associates** |
| **4:45 PM–5:30 PM** | **Equity Investing and Its Role in Today's Pension Portfolio**<br>• What is the state of the equity market?<br>• What is the outlook for the future of equities?<br>• International vs. domestic equity landscape?<br>• Are International equities attractive on an absolute or relative basis?<br>• What is the opportunity set for stock pickers vs. passive indexes?<br>• The ABC's of stock exchanges and trading<br><br>Moderator:<br>**Jeffrey Boucek, CFA, National Director of Public Fund Investment Consulting, Segal Marco Advisors** |

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| | Panelists:<br>**Chris Marx, Senior Investment Strategist, Equities, Alliance Bernstein**<br>**Jed Koenigsberg, Institutional Portfolio Manager, MFS Investment Management**<br>**Chad Cleaver, Portfolio Manager, Driehaus Capital Management LLC** |
| **5:30 PM–6:30 PM** | **Investment Officers' Roundtable: A Conversation with Pension CEOs, CIOs and Executive Directors**<br>*This panel will consist of investment officers and executive directors from highly respected institutions. The panelists will discuss the investment strategies and industry sectors that they expect will drive their investments in the years to come, as well as a series of key issues facing plan sponsors in the current investment environment.*<br>• Is there a Good Way to Hedge your Longevity Risk?<br>• What's your Opinion on the Sustainability of the Stock Market? Thoughts on Central Banks Monetary Policy, Tapering and Balance Sheet Reduction?<br>• Are there any Strategies you like that provide a Low or Non-Correlation to Traditional Investments that can Provide Outsized Returns during Periods of Market Stress?<br>• What Strategies does your Fund utilize that will Protect against Interest Rate Risk and Duration Risk?<br>• Are you Positioning for a Reflationary Regime or Hedging Against the Risk of Further Deflation and why?<br>• What De-Risking Strategies or Risk Management Approaches has your Fund Integrated into the Investment Decision Process?<br>• Does LDI or Risk Parity Make Sense Now Considering Current and Future Market Conditions?<br>• Do you Incorporate Multi-Asset Investing and do you believe it can Limit Downside Risk?<br>• Do you believe Hedge Fund Strategies will provide a Cushion for the next Market Downturn? How do you use them to Reduce Risk?<br>• Have you Trended Towards a Passive Equity Allocation? When Volatility Rises, do you Believe Active Managers will Outperform?<br>• What do you feel is the proper Emerging Markets Allocation and are there any Regional or Frontier Strategies that interest you?<br>• Have you made Long-Term Cash Flow Investments through Partnerships and Co-Investment Structures?<br>• Do you Believe the Impact of Regulation has Created a Reduction in Market Liquidity? Has it Impacted your Fund or Decisions? Will there be Sufficient Liquidity in the System to Cope with Conditions of Market Stress?<br>• What Changes or Trends have you noticed in Fee Structures/Terms and your Bargaining Power?<br>• How to Respond to Legislative Demands for more Transparency on Profit Sharing/Carried Interest<br>• Do You and Your Investment Departments have the Authority to be a Dynamic, Tactical and Active Investor In Response to Extreme Economic Conditions?<br>• Any Important Lessons Learned that you can Share from your Individual Plan Experiences?<br><br>Moderator:<br>**Frank Jobert, Jr. Executive Director, Louisiana Trustee Education Council and Trustee, Transit Management of Southeast Louisiana Pension Plan (TMSEL)**<br><br>Panelists:<br>**Matthew Freedman, Chief Investment Officer, Louisiana School Employees' Retirement System**<br>**Michael Fitzgerald, State Treasurer, State of Iowa**<br>**Troy Searles, Co-Chief Investment Officer, Federated Management Services (SFO)** |

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| **6:30 PM–8:00 PM** | **Annual Mardi Gras Extravaganza**<br><br>Join us and unwind with fellow industry professionals for refreshment during our Mardi Gras Networking Extravaganza.<br><br>**Sponsored by:**<br>**DuPont Capital Management** |

**THURSDAY FEBRUARY 28, 2019**

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| **8:00 AM–9:00 AM** | **Networking Breakfast**<br>**Sponsored by:** |
| **8:50 AM–9:00 AM** | **Welcoming Remarks**<br><br>**Frank Jobert, Jr. Executive Director, Louisiana Trustee Education Council and Trustee, Transit Management of Southeast Louisiana Pension Plan (TMSEL)**<br><br>**Richard Hampton, President, Louisiana Trustee Education Council** |
| **9:00 AM–9:45 AM** | **Opportunities, Strategies, Risks & Rewards for Investing in Real Assets**<br>• Assets: How do real assets fit into a pension fund's portfolio?<br>• Risks involved<br>• Infrastructure<br>• Oil and Gas investing<br>• Natural Resources - Energy, Water, Timber<br>• Gold<br>• Direct vs. indirect investments<br>• Impact of oil prices and outlook for the year to come<br><br>Moderator:<br>**Guy Pinkman, Trustee, Lincoln (NE) Fire & Police Retirement System**<br><br>Panelists:<br>**Keith Reynolds, Vice President and Senior Consultant, Atlanta, Segal Marco Advisors**<br>**Burgess Chambers, President, Burgess Chambers & Associates, Inc.** |
| **9:45 AM–10:30 AM** | **Real Estate Investing: Opportunistic vs. Value Added vs. Core vs. Debt**<br>• Underwriting the sponsor: Because the "Who" is just as important as the "What"<br>• Where is the smart money heading?<br>• Cusp of another bubble? Are we getting overheated in multiple asset classes?<br>• Deal Flow: How can your family office secure access to the best opportunities?<br>• Real Estate Allocation as part of a well balanced portfolio<br>• Do recent articles and commentaries overstate the frothiness of today's market?<br>• Investing in a rising cap-rate environment |

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| | • Repositioning of assets as a core investment strategy<br>• Repositioning in prime and urban markets<br>• Repositioning in secondary markets<br>• Does institutional investors' bias towards ultra- core assets represent a buying opportunity in other areas?<br>• Crowd Funding for Real Estate: Is it finally mainstream and is it a good fit of your family?<br>• Where are we in the real estate cycle? How should investing strategies differ at different points in the cycle?<br>• What are the advantages and disadvantages of investing with institutional managers vs. local managers?<br><br>Moderator:<br>**Dean Crombie, Trustee,** New Hampshire Municipal Retirement System<br><br>Panelists:<br>**Steve Hagenbuckle, Founder and Managing Partner,** TerraCap Management, LLC<br>**Peter Palandjian, Chairman & CEO,** Intercontinental Real Estate Corporation |
| **10:30 AM–11:15 AM** | **Investing in Private Debt and Direct Lending (or Opportunities in Credit Investing)**<br>• Investment opportunities across the credit spectrum - BDCs, CLOs, Private Credit Funds, Mezz Funds, Broader Strategies<br>• Trends in the credit market<br>  ○ Regulated Banks, Non-Regulated Arrangers, Direct Lenders<br>  ○ Credit quality – structures, covenants, "Adjusted" EBITDA<br>  ○ Supply and Demand<br>• Risk Adjusted Returns for Credit vs PE, Mezz, Public Markets<br>• Macro Outlook<br>  ○ The broader economy – Impact on credit<br>  ○ The Credit Cycle – Where are we now?<br>  ○ Expected impact from Tax Reform & Interest Deductibility<br>  ○ Fat-tailed world – What are the current worries?<br><br>Moderator:<br>**John Agenbroad, Chairman,** Inter-Local Pension Fund<br><br>Panelists:<br>**Cian Desmond, AVP \| Wilshire Alternatives Research,** Wilshire Associates Incorporated<br>**Will Buividas, Vice Chairman,** Arizona Public Safety Personnel Retirement System |
| **11:15 AM-11:45 AM** | **TBA,** DuPont Capital Management |
| **11:45 AM-12:15 PM** | **KEYNOTE PRESENTATION**<br><br>**Combat Zone to C-Suite: A Brigadier's Path**<br><br>**Blaine D. Holt, Brig Gen (ret), USAF, Chief Operating Officer,** Braidy Industries |
| **12:15 PM-1:30 PM** | **Networking Luncheon** |

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| **1:30 PM – 2:00 PM** | **KEYNOTE PRESENTATION**<br><br>**Jonathan Orszag, Senior Managing Director, Compass Lexecon** |
| **2:00 PM-2:45 PM** | **Extracting Alpha with Private Equity and Venture Capital**<br>• There seems to be a lot of money chasing opportunities within private equity, how does this impact returns for these vintage years?<br>• Is bigger better or can you make money with smaller firms/asset bases?<br>• Do you need a robust IPO market to capture private equity returns?<br>• Are there opportunities in sectors outside of technology? If yes, provide examples.<br>• Do fund of funds make sense anymore?<br><br>Moderator:<br>**David Center, Senior Vice President, Fund Evaluation Group, LLC**<br><br>Panelists:<br>**Leonard Pangburn, Manager Director, Abbott Capital Management, LLC**<br>**TBA, DuPont Capital Management** |
| **2:45 PM-3:30 PM** | **Opportunistic Alternative and Niche Strategies - Diversification in a late market cycle environment**<br>• Defining today's niche strategies and how niche can become mainstream<br>• Investing early to build relationships for successor funds<br>• Finding scalable niche and emerging opportunities<br>• Seed and acceleration economics<br>• Underwriting newer firms, additional diligence steps: terms, team, track record, infrastructure<br>• Crypto Currencies<br>• Blockchain<br>• Disruptive Technology<br>• Artificial Intelligence<br><br>Moderator:<br>**Doug Watler, Board Member & Trustee, Deerfield Beach Fire Pension**<br><br>Panelists:<br>**Safia Mehta, CFA, Senior Vice President, Manager Analysis Services, LLC**<br>**Art Alfaro, Executive Director, Austin Firefighters' Retirement & Relief Fund**<br>**Joe Morgart, Vice President, Alternative Investments, Amundi Pioneer Investments** |
| **3:30PM-4:15PM** | **Risk Management: Key Considerations and Tools**<br>• Overview of the Transformation from an Asset Allocation-Centered Process to a More Comprehensive Risk Allocation-Based Process<br>• Using technology to monitor your portfolio and manage risk<br>• Top Pension Risks we should be Most Wary of<br>• Risk Parity<br>• Tail Risk Hedging<br>• Risk - do you adjust depending on how well funded the plan?<br>• Drawdown Risk<br>• Transparency and Liquidity Risk – Basing it on a Cost/Benefit Evaluation<br>• What's the Best Approach to Liquidity Risk as it applies to Meeting Future Cash Flow Obligations?<br>• Leverage Risk – what are the Best Approaches to keep these Risks within Acceptable Parameters? |

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| | Moderator:<br>**Greg Knoll, Executive Director, Illinois Professional Firefighters Association**<br><br>Panelists:<br>**Max Giolitti, Chief Risk Officer, Verus Investments**<br>**David Thomas, CEO, Founder & Senior Investment Management Consultant, Equitas Capital Advisors** |
| **4:15 PM-5:15 PM** | **The Importance of Proper Manager Selection in your Asset Allocation and Portfolio Construction Strategies**<br>• Do you use the same approach for every asset class?<br>• What Irregularities have we seen in Portfolios as Asset Classes are Redrawn and Renamed via Risk Allocation? Are we still too Over-Reliant on Equities?<br>• Due diligence and attribution<br>• Consideration of fees<br>• How can considering Diversification and Risk Independently help Investors Build More Efficient Portfolios?<br>• Prognosis for markets, near and longer-term.<br>• Targeted asset allocation strategies moving forward<br>• Active vs. Passive Management<br>• Performance and Benchmarking<br>• Present value of future liabilities at market interest rate rather than made up / assumed rate. How that affects measured funded level and consequent asset allocation decision<br>• How to measure success<br>• Consultants role in finding the right manager<br><br>Moderator:<br>**Ed Shanklin, Senior Consultant, Gavion, LLC**<br><br>Panelists:<br>**Mark Kordonsky, Principal, Sageview Advisory Group**<br>**Blair Richards, CEO, Halifax Port ILA/HEA Pension Plan and Trust Funds**<br>**John Schroder, State Treasurer, State of Louisiana**<br>**Carolyn Weiss, CFO & Treasurer, New York Community Trust** |
| **5:15 PM-6:15 PM** | **Networking Cocktail Reception**<br>**Sponsored by:**<br><br>**Franklin Templeton Investments** |

**FRIDAY March 1, 2019**

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| **8:00 AM–9:00 AM** | **Networking Breakfast** |
| **8:45 AM–9:00 AM** | **Welcoming Remarks**<br><br>**Frank Jobert, Jr. Executive Director, Louisiana Trustee Education Council and Trustee, Transit Management of Southeast Louisiana Pension Plan (TMSEL)**<br><br>**Richard Hampton, President, Louisiana Trustee Education Council** |

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| 9:00 AM–10:00 AM | **Learning from Actuaries: Actuarial Science and your Pension Plan**<br>• How do actuaries decide on whether return and inflation assumptions are reasonable?<br>• What horizon should be used for investment return forecasts when setting the return assumption? Short-term (0-5 yrs), mid-term (10-20 yrs) or long-term (30+ yrs)<br>• What is the difference between the geometric expected mean and the arithmetic expected mean? Which is more appropriate for annual actuarial valuations?<br>• Which comes first: Return assumption or asset allocation?<br>• What can actuaries bring to the table on enterprise risk management?<br><br>Moderator:<br>**John Girard, Trustee, Boca Raton Police and Firefighters' Retirement System**<br><br>Panelists:<br>**Ronald Ryan, CEO, Founder, Ryan ALM, Inc.**<br>**Greg Curran, President, G.S. Curran & Company**<br>**Brad Heinrichs, President/CEO, Foster & Foster, Inc.** |
| 10:00 AM–11:00 AM | **Non-Investment Challenges: 20+ questions facing pension plans and how to handle them**<br>• What is a significant administrative challenge with managing Plan membership?<br>  ○ Specifically: New Members/ Beneficiary Designations/ Contact Information/<br>  ○ Breaks in Service/ Re-employment of Retirees/ Closed Plan Issues/<br>  ○ Changes in Departments/Bargaining Units<br>• How does your Plan service Retiree Payroll Issues – Direct Deposit?<br>• How does your Plan manage member and retiree "Life Changes" (e.g., Death, Divorce)?<br>• How does your Plan administer earnings limitations/offsets on disability pensions?<br>• What is the best way to provide information to your members (e.g. newsletters, webpage)?<br>• How do Plans treat the taxation of pension benefits?<br>• What types of retirement/financial planning sessions do Plans conduct for members?<br>• How do Plans protect the confidentiality of records?<br>• How do your various benefit plans (defined contribution plans, defined benefit plans, deferred compensation plans, health care plans, etc.) interact with respect to administration, investments, benefit coordination, etc.?<br>• What have Plans experienced with respect to psychiatric disabilities?<br>• Do many Plans have fiduciary liability insurance policies and who provides coverage?<br>• What types of audits do Plans conduct? Purpose? Scope? Frequency?<br>• What types of service credit purchases do Plans allow and how is it administered (cost, verification of prior employment, etc.)?<br>• Are there any computer programs or other technology which administrators find essential?<br>• How do Plans deal with retirees returning to employment?<br>• What problems have Plans experienced with disability re-exams?<br>• How do Plans handle tax levies, garnishments, income withholding orders, etc?<br>• What are the best methods of monitoring retiree data (beneficiary, address, death, etc.)?<br>• What experiences do Plans have on recouping overpayments to retirees/beneficiaries?<br>• Has anyone had any problems with trustee elections?<br>• Balancing the Pension Board vs Union Board relationship |

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| | Moderator:<br>**Robert Grden, Executive Director,** **Wayne County Employees Retirement System**<br><br>Panelists:<br>**Adam Frankel, Trustee,** **City of Delray Beach General Employees Retirement Fund**<br>**Mark Flaherty, Board Member,** **Mt Lebanon Pension Board**<br>**Daniel Miller, Deputy Executive Director,** **Board of Education Retirement System of the City of New York** |
| **11:00 AM–12:00 PM** | **Practical Tools to Improve Governance, Fiduciary Responsibility & Avoid Conflicts**<br>• Restrictions on food & drink and disclosure requirements<br>• Importance of process as a fiduciary<br>• Fundamental expectations for board meetings<br>• Importance of investment beliefs; facilitating board members to a shared set of beliefs<br>• Governance & Decision making "dashboards": focus board on highest order tasks and decisions<br>• Risk Management approaches & frameworks<br>• Avoiding conflicts of interest (real & perceived): approaches?<br>• Board composition: "portfolio of viewpoints", continuity vs. new perspectives<br>• Governance scorecards/benchmarking<br>• Freedom of Information<br>• Open Meetings statutes<br><br>Moderator:<br>**David McConico, Chairman,** **City of Aurora (CO) General Employees' Retirement Board**<br><br>Panelists:<br>**Tom Herek, County Commissioner,** **Bay County Employee's Ret. System, Bay County (MI)**<br>**Kurt Vroman, Board Trustee/Secretary,** **Deltona Firefighters Pension Plan**<br>**Jaquelin Kohlasch, Vice Chair, State Member,** **New Mexico Public Employees Retirement Association** |
| **12:00 PM** | **Closing Remarks** |

## 2019 PARTICIPANTS INCLUDE

Kathy Singleton, Trustee, Louisiana State Employees' Retirement System (LASERS)
**Staff**
Frank L. Jobert, Jr., Executive Director, LATEC, Trustee, Transit Management of Southeast Louisiana
Peggy Melancon, Executive Assistant, Louisiana Trustee Education Council (LATEC)

**Pensions/ Plan Sponsors/Government/Taft Hartley**
Accredited asset management specialist, City of Panama City
Assessor, Rapides Parish Assessor
Board Liaison, Houston Municipal Employees' Houston Municipal Employees' Retirement System
Board Member & Trustee, Deerfield Beach Fire Pension
Board Member, City of Panama City
Board Member, City of Panama City
Board Member, City of Panama City
Board Member, M-NCPPC ERS
Board Member, Mt Lebanon Pension Board
Board Member, Professional Fire Fighters Association of Louisiana (PFFA)
Board Trustee/Secretary, Deltona Firefighters Pension Plan
CEO, Halifax Port ILA/HEA Pension Plan and Trust Funds
Chairman, City of Aurora (CO) General Employees' Retirement Board
Chairman, Houston Municipal Employees' Houston Municipal Employees' Retirement System
Chairman, Inter-Local Pension Fund
Chairman, Louisiana District Attorneys Retirement System
Chairman, Registrars of Voters Employees' Retirement System
Chief Investment Officer, Louisiana School Employees' Retirement System
City Clerk, City of Panama City
Consultant, City of Lauderhill (FL) Pension Fund
County Commissioner, Bay County Employee's Ret. System, Bay County (MI)
Deputy Director, New Orleans Firefighter's Pension & Relief Fund
Deputy Executive Director, Board of Education Retirement System of the City of New York
Director, Registrars of Voters Employees' Retirement System (ROVERS)
Executive Director of Foundation, Southern University At Shreveport Foundation
Executive Director, Austin Firefighters' Retirement & Relief Fund
Executive Director, Houston Municipal Employees Pension System
Executive Director, Illinois Professional Firefighters Association
Executive Director, Wayne County Employees Retirement System
Finance Director, City of Lincoln, NE
Pension Board Administrator, City of Panama City
Pension Board Member, City of Panama City
Pension Board Member, City of Panama City
Pension Board Member, City of Panama City
Pension Board Member, City Of Panama City
State Treasurer, State of Iowa
State Treasurer, State of Louisiana
Treasurer, City of New Orleans
Trustee - Pension Board, Mobile Police and Firefighters Pension Fund
Trustee, Boca Raton Police and Firefighters' Retirement System
Trustee, Chicago Public School Teachers Pension & Retire
Trustee, City of Delray Beach General Employees Retirement Fund
Trustee, Firefighters' Retirement System of Louisiana
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Trustee, Firefighters' Retirement System of Louisiana
Trustee, Fulton Dekalb Hospital Authority
Trustee, Houston Municipal Employees' Houston Municipal Employees' Retirement System
Trustee, Houston Municipal Employees' Retirement System
Trustee, Lincoln (NE) Fire & Police Retirement System
Trustee, Livingston Parish Assessor's Office
Trustee, Louisiana Employees State Retirement System (LASERS)
Trustee, Louisiana Municipal Police Employees' Retirement System
Trustee, Louisiana Municipal Police Employees' Retirement System
Trustee, Louisiana Municipal Police Employees' Retirement System
Trustee, New Hampshire Municipal Retirement System
Trustee, New Orleans Firefighter's Pension & Relief Fund
Trustee, New Orleans Firefighter's Pension & Relief Fund
Trustee, New Orleans Firefighters' Pension and Relief Fund
Trustee, New Orleans Sewerage & Water Board Pension
Trustee, Registrars of Voters Employees' Retirement System
Trustee, Registrars of Voters Employees' Retirement System
Trustee, Registrars of Voters Employees' Retirement System
Trustee, Registrars of Voters Employees' Retirement System
Trustee, San Antonio (TX) Fire & Police Pension Fund
Trustee, St. Augustine Fire & Police Pension System
Trustee, St. Charles Parish Assessor's Office
Trustee, St. James Parish Assessor
Trustee, Stanislaus County Employees’ Retirement Association
Trustee, Stanislaus County Employees’ Retirement Association
Trustee/Chairman, Lauderhill Firefighters Retirement System
Vice Chair, Houston Municipal Employees' Houston Municipal Employees' Retirement System
Vice Chair, State Member, New Mexico Public Employees Retirement Association
Vice Chairman, Arizona Public Safety Personnel Retirement System
Vice Chairman, LAMPERS
Trustee, Louisiana Assessors' Retirement Fund

## Consultants and Actuaries
AVP | Wilshire Alternatives Research, Wilshire Associates Incorporated
CEO, Founder & Senior Investment Management Consultant, Equitas Capital Advisors
CEO, Founder, Ryan ALM, Inc.
Chief Risk Officer, Verus Investments
Consultant, NEPC
Founder and Managing Director, Shore to Shore Advisory
Managing Director, Senior Consultant, Verus Investments
Managing Director, Verus Investments
Managing Director, Wilshire Consulting
National Director of Public Fund Investment Consulting, Segal Marco Advisors
National Director of Public Fund Investment Consulting, Segal Marco Advisors
President, G.S. Curran & Company
President/CEO, Foster & Foster, Inc.
Principal, Sageview Advisory Group
Senior Consultant, Gavion, LLC
Senior Consultant, Gavion, LLC
Senior Investment Consultant, NEPC, LLC

Senior Vice President, Fund Evaluation Group, LLC
Senior Vice President, Manager Analysis Services, LLC
Vice President and Senior Consultant, Atlanta, Segal Marco Advisors
Senior Consultant, Alan Biller and Associates
Principal, Sr. Consultant, The Hackett Group

## Endowments and Foundations

CFO & Treasurer, New York Community Trust
Deputy Director of Finance, New Orleans Museum of Art
Senior Managing Director, Pension Integrity Project, Reason Foundation
Trustee, Leukemia & Lymphoma Society
Investment Committee Chair, The Papé Family Foundation

## Family Offices and Private Investors / Other:

Board of Directors, Illinois Public Pension Fund Association (IPPFA)
Co-Chief Investment Officer, Federated Management Services (SFO)

**2018 investors included**

Chairman, Inter-Local Pension Fund
Chairman, Burlington (VT) Employees' Retirement System
Chairman, City of Aurora (CO) General Employees' Retirement Board
Treasurer, Redford (MI) Police & Firemen Retirement System
Secretary, Director, City of New Orleans Retirement System
Attorney, N.O. Sewerage and Water Board Pension
Trustee, Transit Management of Southeast Louisiana (TMSEL)
Trustee, City of New Orleans Retirement System
Vice President, Louisiana Asset Management Pool (LAMP)
Trustee, New Hampshire Municipal Retirement System
Trustee, Lauderhill Police Pension Plan
Consultant, City of Lauderhill (FL) Police Pension Fund
County Commissioner, Bay County Employee's Ret. System, Bay County (MI)
Trustee, Lincoln (NE) Fire & Police Retirement System
Vice Chairman, Arizona Public Safety Personnel Retirement System (psprs)
Trustee, Birmingham's (AL) Firemens and Policemans Pension Fund
State Treasurer, State of Iowa
Trustee, New Orleans Sewerage & Water Board Pension
Trustee, City of Southfield
Assessor, Calcasieu Parish Assessor
Assessor, Bossier Parish Assessor
Pension Board Member, City of Panama City
Livingston Assessor, Livingston Parish Assessor's Office
Assessor/Trustee, Ouachita Parish Assessor's Office / La Assessors' Ret Fund
Benefits Director, San Antonio (TX) Fire & Police Retiree Health Care Fund
Board Member, City of Panama City
Board Member, City of Panama City
Board Member, City of Panama City
Board Member, City of Panama City
Board Member, City of Panama City
Trustee, St. Augustine Fire & Police Pension System
Pension Board Member, City of Panama City
Pension Board Member, City of Panama City
Pension Board Member, City of Panama City
Trustee, Firefighters' Retirement System of Louisiana
Chairman, Firefighters' Retirement System of Louisiana
Trustee, Firefighters' Retirement System of Louisiana
Trustee, Firefighters' Retirement System of Louisiana
Trustee, Firefighters' Retirement System of Louisiana
Trustee, Firefighters' Retirement System of Louisiana
Vice Chairman, Firefighters' Retirement System of Louisiana
Trustee, Kansas City (MO) Employees Retirement System
Trustee, LA assessors, Louisiana Assessors Retirement
Finance Director, Kansas City Firefighters Pension System and ERS
Chairman, Louisiana District Attorneys Retirement System
Trustee, Registrars of Voters Employees' Retirement System
Trustee, Registrars of Voters Employees' Retirement System
Senior Investment Consultant, Tata Financial Group LLC
Director of Operation, Tata Financial Group LLC
Trustee, PFPOPE
Trustee, West Palm Beach (FL) Police Pension Fund
Trustee, Louisiana Employees State Retirement System (LASERS)
Investment Operations Officer, Louisiana Dept of the Treasury
Chief Investment Officer, Louisiana Parochial Employees' Retirement System
Trustee, Registrars of Voters Employees' Retirement System
Trustee, Oklahoma Firefighters Pension and Retirement Board
Assessor, Rapides Parish Assessor
Trustee, St. Charles Parish Assessor's Office
Trustee, Louisiana Municipal Police Employees' Retirement System
Trustee, Louisiana Municipal Police Employees' Retirement System
Trustee, Louisiana Municipal Police Employees' Retirement System
Trustee, New Orleans Firefighters' Pension and Relief Fund
Trustee, New Orleans Firefighters' Pension and Relief Fund
Deputy Director, New Orleans Firefighter's Pension & Relief Fund
CIO, Louisiana School Employees' Retirement System
Trustee, Louisiana Assessors Retirement Fund
Chairman-Trustee, Registrars of Voters Employees' Retirement System
Secretary – Treasurer, Registrars of Voters Employees' Retirement System
Director, Registrars of Voters Employees' Retirement System
Board Member, Registrars of Voters Employees' Retirement System
Director, Registrars of Voters Employees' Retirement System (ROVERS)
Trustee, Daytona Beach Police and Fire Pension Fund
Deputy Director of Finance, New Orleans Museum of Art
Assistant City Attorney, City of Birmingham Retirement & Relief System
Trustee, Transit Management of Southeast LA Pension Plan (TMSEL)
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Trustee, Transit Management of Southeast LA Pension Plan (TMSEL)
Chief Investment Officer, Louisiana State Employees' Retirement System
Trustee, San Antonio (TX) Fire & Police Pension Fund
Trustee/Chairman, Lauderhill Firefighters Retirement System
Managing Director-Investments, Sewerage & Water Board of New Orleans (Employees' Retirement System)
Trustee, Louisiana Municipal Police Employees' Retirement System
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Trustee, St. James Parish Assessor
Board Member, Professional Fire Fighters Association of Louisiana
Trustee, City of New Orleans Employees' Retirement System
Trustee, New Orleans Firefighter's Pension & Relief Fund
Trustee, New Orleans Firefighter's Pension & Relief Fund
Executive Director, Firefighters' Retirement System of Louisiana
State Treasurer, State of Louisiana
Principal & CIO, JECohen & Co., LLC/Transit Management of Southeast Louisiana (TMSEL)
Executive Director, New York City Police Pension System
Assistant Chief Investment Officer, Louisiana State Employees' Retirement System
Trustee, New Orleans Sewerage & Water Board Pension
Director of Finance City of New Orleans, City of New Orleans Employees Retirement System
Assistant Chief Administrative Officer, City of New Orleans Employees' Retirement System
Trustee - Pension Board Member, Mobile Police and Firefighters Pension Fund
Senior Consultant, Gavion, LLC
Senior Consultant, Gavion LLC
Consulting Actuary, Foster & Foster, Inc.
Senior Vice President, Fund Evaluation Group
Chief Executive Officer, Equitas Capital Advisors, LLC
Investment Analyst, Equitas Capital Advisors, LLC
Principal and Chief Risk Officer, SageViewAdvisory Group
President, G.S. Curran & Company
Managing Partner, Kamp Consulting Solutions, LLC
National Director of Pubic Fund Investment Consulting, Segal Marco Advisors
Managing Director, Wilshire Associates
Vice President, Wilshire Associates Incorporated
Senior Investment Consultant, NEPC
Senior Consultant, AndCo Consulting
SVP, Fund Sponsor Consulting, Callan Associates Inc.
Managing General Partner, Alpha Governance Partners LLC
CEO & CIO, Endowment Research Group
Chief Financial Officer, The New York Community Trust
Director/Investment Committee Member, Tallahassee Memorial HealthCare
Portfolio Coordinator, Loyola University New Orleans
Director of Investments, LSU Foundation
President, MSF Capital Advisors (MFO)
Chief Investment Officer, The Laughren Group (SFO)
Vice President & Senior Client Investment Advisor, Sentinel Trust Company (MFO)
Chief Operating Officer, Favara (SFO)
President & CEO, Favara FO (SFO)
Senior Vice President, J.I. Kislak Inc. (SFO)
Managing Director, Rotman Family Office (SFO)
Project Coordinator, Illinois Public Pension Fund Association
Vice Chairman, LAMPERS